

### **TECHNICAL ASPECTS OF RELATIONSHIP BETWEEN GIS AND TMs**

HUGH O'NEILL | ZOOM | 2 JULY 2020



























CARIFORUM



#### CONTENT



# **TMs**

Individual

Collective

Certification

## **PGIs**

Nature

Means of protection

Scope of protection

Ex-officio examination of TM applications

PGIs as earlier rights

#### PROTECTING TMS WITHIN THE EU



'Traditional' approach (national marks state-bystate)

 Harmonization of different national TM laws within EU (AG, RG, requirement of use, right to prohibit use of later TMs)

The EU system

A registered EU trade mark ('EUTM')
 (one register [EUIPO], one application and one registration proceeding, uniform protection across EU)

Interplay ('coexistence')
between EU and
national TM protection

- National offices and courts treat EUTM as valid unless cancellation action pending (at national or at EU level)
- EUTM to be refused if AG applies only in part of EU
- EUTM may be refused on basis of earlier national rights

#### **EU LAWS AND COURTS**



- a. Legal instrument: EU <u>Directive (EU) 2015/2436</u> ('TMD')
  - to be 'transposed' into national law by all Member States
- b. Legal instruments: EU Regulations
  - EUTMR (EU) 2017/1001; EUTM<u>DR</u> (EU) 2018/625 and EUTM<u>IR</u> (EU)
     2018/626 directly applicable

#### c. CJEU

- national courts request CJEU's interpretation
- Appeals from EUIPO



- a. Main function of a TM:
  - Identify the commercial origin of G&S
  - <u>Distinguish</u> G&S from those offered by other undertakings
  - Important for provider and consumer of G&S
- b. Additional functions possible (e.g. guarantee of quality, communication, advertising, image, investment)

#### A MONOPOLY ...



TM confers exclusive right and to prohibit use by competitors of (later) identical or similar marks:

when consumer would be confused as to business origin of the G&S

Ex.: PICO – PICCO (both for medical devices)

when a TM's <u>reputation</u> acquired on the market would be exploited or diluted without justification

Ex.: goods made of leather

no limitation in time (TMs can be renewed)

Reej Bori Ray Ban

#### **COLLECTIVE MARKS**





Similar outside, some differences inside

Article 74(1) EUTMR –Definition

'EU trade mark described as such when the mark is applied for and is capable of distinguishing the goods or services of the <u>members of the association</u> which is the proprietor of the mark from those of other undertakings'



#### **Description**

#### **Regulations of Use**

#### **Ownership**

**Specific ground of refusal: Misleading** 



Together with their individual marks to indicate that undertakings belong to a certain association, identify origin of G&S but collective origin



The 'geographic origin exception'

Derogation from Article 7(1)(c) ...signs or indications that may serve, <u>in</u> trade, to designate the geographical origin of the goods and services may constitute EU collective marks <u>subject to a safeguard declaration</u>.

#### CERTIFICATION MARKS – EU LEVEL









#### **Article 83 EUTMR - Definition**

**Description** 

**Regulations of Use** 

**Ownership** 

Specific ground of refusal: Misleading

Art. 83 (1) EUTMR: An EU certification mark shall be described as such [...] and is capable of distinguishing goods or services which are certified by the proprietor of the mark in respect of material, mode of manufacture of goods or performance of services, quality, accuracy or other characteristics, with the exception of geographical origin, from goods and services not so certified. (2) Any natural or legal person may apply [...] provided that such person does not carry on a business involving the supply of goods or services of the kind certified.

#### **GEOGRAPHICAL INDICATIONS**



1. Defined geographical + 2. Specific product + 3. Link between 1. and 2.









#### GEOGRAPHICAL INDICATIONS - SCOPE OF PROTECTION



- Valuable Intellectual Property Right (collective right)
- Protection to the name not to the product
- Against any misuse, imitation or evocation and any other practice liable to mislead the consumer, if earlier in time
- Right to use: applies to any operator within the geographical area respecting product specification
- Protection unlimited in time (but possibility of cancellation compliance with the product specification is no longer ensured)

#### GEOGRAPHICAL INDICATIONS – ACTORS / BENEFITS



- Name is reserved to products respecting the specification
- Name is not reserved to 1 single owner, but can be used by all producers respecting the specification
- Administrative protection by public authorities
- Differentiation on the market allows often a better price and better division of the added value

#### GEOGRAPHICAL INDICATIONS – OTHER BENEFITS



- Guarantee regarding:
  - Origin of the product
  - Quality of the product (specification)
  - Authenticity of the product (no imitation)
- Guarantee is **assured by controls** on production site and on the market.
- Rural development
  - Biodiversity
  - Local savoir-faire and tradition
  - Landscapes → positive impact on tourism
  - As an important part of our culture, GIs contribute to social cohesion, rural development



	PGIs	Individual TM	Collective TM	<b>Certification TM</b>
Definition	Name or indication which identifies a product with specific geographical origin	Distinguishing the goods or services of one undertaking from those of other undertakings	Distinguishing the goods or services of the members of an association from those of other undertakings	Distinguishing goods or services certified by the proprietor from those not so certified
Essential Function	Geographical Origin	Commercial Origin	Collective Commercial Origin	Compliance with Certification Scheme
Geo Terms	YES	NO	YES	NO (EU) YES (National)
Right To Use	Any operator complying with specifications	Proprietor and Licensees	Association Members Bona Fide Third Parties	Certified Users Bona Fide Third Parties* Not the Proprietor

#### REGISTRATION PROCESS EUTM



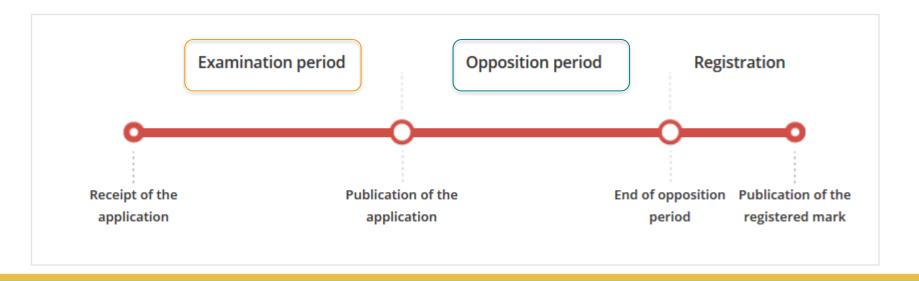
#### **EX OFFICIO EXAMINATION**

Conflict with, among others, protected geographical indications Article 7(1)(j) EUTMR

#### **INTER PARTES PROCEEDINGS**

Protected geographical indication invoked as an earlier right by opponent/cancellation applicants

Article 8(6) EUTMR





# **EU legislation**Gls

- Regulation (EU) No 1308/2013 -wines;
- Regulation (EU) No 251/2014 aromatised wines;
- Regulation (EU) 2019/787 spirit drinks;
- Regulation (EU) No 1151/2012 -agricultural products and foodstuffs.
- GIs that enjoy protection in the EU through international agreements to which the EU is a party Article 7(j) EUTMR.



# GIs from third countries in the EU

- GIs registered directly
  - Café de Valdesia [PDO-DO-1197]
  - Trinidad Montserrat Hills Cocoa [Applied: PGI-TT-2442]
- International Agreements with EU (1,554)
  - Villa Alegre, Wine, Chile

#### **EUIPO PRACTICE TO COME**



#### **GEOGRAPHICAL INDICATIONS – GENEVA ACT**

Council Decision (EU) 2019/1754 of 7 October 2019 approved the accession of the EU to the **Geneva Act of the Lisbon Agreement on Appellations of Origin and GIs** which entered into force on 26 February 2020.

GIs from non-EU countries protected at EU level via the Geneva Act:

- can form basis for objections pursuant to Article 7(1)(j) EUTMR, and
- can be relied on in oppositions under Article 8(6) EUTMR.

#### GEOGRAPHICAL INDICATIONS AND ABSOLUTE GROUNDS



<u>Product Areas</u>	EU law*	National law**
Foodstuffs, Agricultural products, Wines, Spirit drinks and Aromatised wines	Yes	no
Non-agricultural field (e.g. handicraft)	n/a	Yes

<sup>\*</sup>Including international agreements concluded by the EU

<sup>\*\*</sup>Including international agreements concluded by MS



#### Article 103(2) of Regulation No 1308/2013 reads as follows:

A protected designation of origin and protected geographical indications, as well as the wine using that protected name in conformity with the product specification, shall be protected against:

- (a) any direct or indirect commercial <u>use</u> of that protected name:
  - (i) by comparable products not complying with the product specification of the protected name; or
  - (ii) in so far as such use exploits the reputation of a designation of origin or a geographical indication;
- (b) any <u>misuse, imitation or evocation</u>, even if the true origin of the product or service is indicated or if the protected name is translated, transcripted or transliterated or accompanied by an expression such as 'style', 'type', 'method', 'as produced in', 'imitation', 'flavour', 'like' or similar;
- (c) any other <u>false or misleading indication</u> as to the provenance, origin, nature or essential qualities of the product, on the inner or outer packaging, advertising material or documents relating to the wine product concerned, as well as the packaging of the product in a container liable to convey a false impression as to its origin;
- (d) any other practice liable to mislead the consumer as to the true origin of the product.

#### PROHIBITIONS - LINK TO EU REGULATIONS - TERMINOLOGY



Commercial
Use

Misuse Imitation Evocation

False Misleading indications

- Graduated list of prohibited conducts (from least to most subtle link with GI)
- Apply in situations of registration or commercial use (ex officio/opposition/cancellation).
- EUIPO interprets them to set a high degree of protection of GIs
- BUT balance of rights: effective protection
   Gls vs rights of bona fide trade mark
   applicants

Art. 13 R1151/2012 Art. 103 R1308/2013 Art. 20 R252/2014

Art. 21 R2019/787

#### **EUIPO PRACTICE**





- Trademark contains/consists of the GI
- High degree of visual and aural similarity
- Identical products, also covers:
  - commercially relevant ingredient (may determine the choice of the main product e.g. apples v jam)
  - the specific object a services e.g. honey v. retail of honey)
- 'Comparable products' restrictive, independent of 'similarity' concept in RG.
- (dissimilar in RG)

#### **EXAMPLE: IDENTITY (USE)**







Goods and Services Wines



Potential issues Possible conflict with geographical indication POMEROL (PDO-FR-10273)



Result Application registered (after limitation)

EUTM No 17 889 185

#### **EXAMPLE: IDENTITY (USE)**



#### **LEMBERGERLAND**



Goods and Services
Cl. 33 'alcoholic beverages (except beers)'



Potential issues

Possible conflict with geographical indication

LEMBERG — Annex II Agreement between EU and the Republic of South Africa

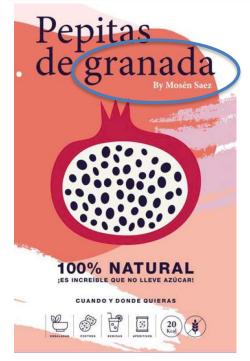
Result

Deletion of Class 33 limitation

EUTM No 11134947

#### **EXAMPLE: NO CONFLICT**





EUTM No 18 080 466



#### Goods and Services

Inter alia, agricultural products, non-alcoholic and alcoholic beverages



#### Potential issues

Conflict with geographical indication GRANADA (PDO-ES-A1475) for wines?



#### Result

GRANADA in Spanish refers both to "pomegranate" and to the geographical place in Andalucia. In the sign, the reference to "granada" is clearly to the fruit. No conflict

#### HOW TO INTERPRET THESE CONCEPTS? CASE - LAW



#### C-44/17 SCOTCH WHISKY/GLEN BUCHENBACH, 07.06.2018

- The Scotch Whisky Association contested the marketing (via website) of whisky <u>not</u> Scotch whisky sold under the designation 'Glen Buchenbach'.
- ECJ addressed the conducts under Article 16(a) to (c) of R110/2008 (commercial use, evocation base on conceptual proximity, misleading indications and context of use)



- Queso Manchego Foundation invoked Article 13(1)(b) of R510/2006 against labels bearing the word 'Rocinante' & including pictorial elements typical of the region of "La Mancha", used to market cheese <u>not</u> conforming with the specifications of the PDO 'queso manchego'.
- ECJ: a registered PDO may be evoked through the use of figurative signs (such as the image of the literary character Don Quixote de La Mancha), irrespective of whether the goods originate from a producer established in that region, but whose (similar or comparable) products do not comply with the PDO.





#### **EUIPO PRACTICE**



Imitation
Evocation
Misuse

- Misuse: false indications
- Imitation and evocation: overlapping terms
- Evocation: the public establishes a sufficiently clear and direct link between the term in the TM and the GI (*Verlados*)
- Visual, aural or conceptual similarity e.g. terms share characteristic beginning or ending, conceptual proximity (*Scotch Whisky*)
- Not cumulative conditions: mere conceptual proximity enough, e.g. via use of figurative signs (*Queso Manchego*)
- Indicators of the true origin of the product not to be taken into account (*Scotch Whisky*)
- proximity of the goods concerned is a factor but AG EUIPO does not go into dissimilarity.

#### **EXAMPLE: EVOCATION**







Goods and Services
Whisky; Blended whisky; Whisky liqueurs



Potential issues
Possible conflict with geographical indication
SCOTCH WHISKY (PGI-GB-01854)



Result

Application registered after limitation to "all aforementioned goods complying with the

aforementioned goods complying with the specifications of the PGI Scotch Whisky"

EUTM No 15 420 607

#### **EXAMPLE: EVOCATION**





EUTM No 18 015 193



Goods and Services
Inter alia, tomatoes



Potential issues

Possible conflict with geographical indication POMODORINO DEL PIENNOLO DEL VESUVIO (IT/PDO/0005/0576)



Result

Application registered after limitation to products complying with the specification of the GI

# EXAMPLE: EVOCATION - Incorporates the significant part of GI



PDO 'CHIANTI CLASSICO' →



PDO 'GORGONZOLA' → 'CAMBOZOLA'

#### EXAMPLE: EVOCATION - Contains equivalent adjective/noun





PDO 'Mel do Alentejo' → 'Mel alentejana'

#### **SICILIANO**

PDO: Sambuca di Sicilia

PDO: Sicilia

PGI: Terre Siciliance

#### **EXAMPLE: EVOCATION - Translations**



**PGI 'Pâtes d'Alsace'** → **Alsatian Pasta** 

PGI 'Cognac' → KONJAKKI (FI)

#### **EXAMPLE: NO CONFICT**





EUTM No 17 929 998



Goods and Services
Wines



Potential issues Conflict with geographical indication CAVA (PDO-ES-A0735)?



Result

The public will not dissect artificially the sign, perceive the term CAVA and link it to the wine. No conflict

#### **EUIPO PRACTICE**



Other misleading practices

- Test: whether or not an indication (an element in the trade mark, word, image, container) is 'liable to convey a false impression as to [the product's] origin' or to the nature or essential qualities of the product" (Scotch Whisky)
- Does it extend to reproduction of the shape or the appearance which are characteristic of a product?
- The context in which the possible misleading indication is used is not to be taken into account (Scotch Whisky)
- The Office relies on third party observations

#### **EXAMPLES: MISLEADING**





EUTM No 018 022 404



Goods and Services
Inter alia, non-alcoholic beverages, beer



#### Potential issues

Conflict with the PGI TEQUILA (PGI-MX-01851) If the mark has 'tequila' on it, it must actually contain real tequila in a determined percentage, so it cannot be applied for goods in Class 32



Result

Application withdrawn after being objected by EUIPO

#### GIs and Absolute Grounds – Re Cap



#### Situations covered

- 1. EUTM application **consists** solely of a whole PDO/PGI ('use');
- 2. EUTM application **contains** a whole PDO/PGI in addition to other word or figurative elements ('**use**');
- 3. EUTM application contains or consists of an **imitation** or **evocation** of a PDO/PGI;
- Other misleading indications and practices;

Use of the EUTM application would exploit the **reputation** of PDOs/PGIs not taken into account in AG.

# Limitation will resolve the problem except!



# Trade marks in conflict with two or more GIs

Term	Products	Example	Relevant PGI/PDO	Outcome
Different	Identical	RIOJA RIBERA DE DUERO Wine	Rioja (PDO) Ribera de Duero (PDO)	No limitation possible
Identical or similar	Identical	MARIOLA MODENA Vinegar	Aceto Balsamico di Modena (PGI) Aceto Balsamico Tradizionale di Modena (PDO)	<b>Limitation</b> (either, or for both)
Identical or similar	Different	MALLORCA SUN Meat, bread, pastry	Sobrasada de Mallorca (PGI) Ensaimada de Mallorca (PGI)	Limitation (for both)
Identical or similar	Comparable	AXN MODENA Meat	Prosciutto di Modena (PDO) Zampone di Modena (PGI) Cotechino di Modena (PGI)	<b>Limitation</b> (either or for all, deceptive goods deleted)
Homonyms	Identical	PISCO MISTRAL GRAN NOBEL (fig) Pisco	PISCO (Peru) PISCO (Chile	Limitation (one or the other)



# GIS RELATIVE GROUND DISPUTES ARTICLE 8(6) EUTMR

# CONTEXT OF EXAMINATION OF GI/TM CONFLICTS



### Ex officio examination

Conflict with, among others, protected geographical indications
Article 7(1)(j) EUTMR

### Inter partes proceedings

Protected geographical indication invoked as an earlier right by opponent/cancellation applicants

Article 8(6) EUTMR

Receipt of the application application application application Publication period Publication of the application application Publication of the application Period registered mark

# LEGAL CONTEXT – ARTICLE 8(6) EUTMR



Who

Upon opposition **by any person authorised** under the relevant law to exercise the rights arising from a designation of origin or a geographical indication, the trade mark applied for shall not be registered where and to the extent that, pursuant to **the Union legislation or national law** providing for the protection of designations of origin or geographical indications:

Legal basis

What earlier rights

(i) an **application** for a designation of origin or a geographical indication had already been submitted, in accordance with Union legislation or national law, **prior** to the date of application for registration of the EU trade mark or the date of the priority claimed for the application, subject to its subsequent registration;

International agreement

(ii) that designation of origin or geographical indication **confers the right to prohibit the use** of a subsequent trade mark.

Use in commerce

# LEGAL CONTEXT – ARTICLE 7(2)(e) EUTMDR SUSTANTIATION OF THE OPPOSITION

General

Substantiation

GI

General



the opposing party shall also file evidence of the **existence**, **validity and scope of protection of its earlier mark or right**, as well as evidence proving its **entitlement to file the opposition**. In particular, the opposing party shall provide the following evidence:

where the opposition is based on an earlier designation of origin or geographical indication within the meaning of Article 8(6) of Regulation (EU) 2017/1001, evidence of its acquisition, continued existence and scope of protection including, where the earlier designation of origin or geographical indication is invoked pursuant to the law of a Member State, a clear identification of the content of the national law relied upon by adducing publications of the relevant provisions or jurisprudence;

Entitlement opponent

# PROOF OF EXISTENCE AND VALIDITY OF EARLIER RIGHT



# GI protected via EU Regulations or EU international agreement

- Proof of the protection/application for protection of the GI (e.g. publication in OJ) with sufficient data to determine all the relevant particulars of the GI (protected name, relevant dates, goods)
- No need to submit copy of the relevant EU Regulation

# GI protected at national level (MS legislation – MS international agreements)

- Proof of the protection/application for protection of the GI under national law
- Proof that the protection confers on the beneficiary of the GI a direct right of action against unauthorised use
- Clear identification of the content of the national law (online sources)

In the language of the proceedings!

# EXAMPLE – GI protected under EU Regulation



B 3 060 646 PERÚ PISCO BAR (FIG)/PISCO filed by Instituto Nacional de Defensa de la Competencia y de la Protección de la Propiedad Intelectual "INDECOPI" (Perú)

Documents on existence and validity of GI:

- Application for protection of the GI Pisco before the EU Commission
- OJ C series publication of the technical file Pisco with details of the protected goods
- OJ L series publication with the registration of Pisco (i.e. amending Annex III of Regulation No 110/2008 on spirit drinks)

289/48 ES Diario Oficial de la Unión Europea 31.10.2013

### REGLAMENTO (UE) Nº 1065/2013 DE LA COMISIÓN

de 30 de octubre de 2013

que modifica el anexo III del Reglamento (CE) nº 110/2008 del Parlamento Europeo y del Consejo relativo a la definición, designación, presentación, etiquetado y protección de la indicación ecoeráfica de bebidas espírituosas

LA COMISIÓN EUROPEA.

Visto el Tratado de Funcionamiento de la Unión Europea,

Vizeo el Reglamento (CE) nº 110/2008 del Parlamento Europeo y del Consejo, de 15 de enero de 2008, relativo a la definición, designación, presentación, esiquesado y proección de la indicación geográfica de bebidas espirituozas y por el que se deroga el Reglamento (CEE) nº 1576/89 del Consejo (°), y, en particular, tua artículo 17, aparado 8,

### Considerando lo siguiente:

- (1) La República del Perú ha soliciado el registro de «Pizco-como indicación geográfica en el anexo III del Reglamento (CE) nº 110/2003, de conformidad con el procedimiento exablecido en el anículo 17, aparado 1, de dicho Reglamento. «Pizco-e su na guardiente de fruta tradicionalmente producido en Perú, procedente de la fermemación y destilación de uvaz.
- (2) Las principales especificaciones del expediente escricto del «Pisco» se publicaron en el Diario Oficial de la Unión Europas (?) a efectos del procedimiento de oposición, de conformidad con el artículo 17, aparado 6, del Reglamento (Cb. nº 110/2008. Puesto que la Comizión no recibió ninguna objeción de conformidad con el artículo 17, aparado 7, del Reglameno (Cb. nº 110/2008. La denominación debe incluirse en el anexo III de dicho Reolamento.
- (3) Según el Acuerdo por el que se establece una asociación entre la Comunidad Europea y sus Estados miembros, por una parte, y la República de Chile, por orra,

aprobado mediante la Decisión 2002/979/CE del Conzejo (1), «Pisco» es una denominación protegida de bebidas espírituosas originarias de Chille. Procede, por tamo, precisar que la protección de la indicación geográfica «Piscopara los productos originantos de Pení no entorpece el uso de dicha denominación para los productos originarios de Chile.

- Procede, por tanto, modificar el Reglamento (CE) nº 110/2008 en consecuencia.
- Las medidas previstas en el presente Reglamento se ajustan al dictamen del Comité de las Bebidas Espirituosas.

HA ADOPTADO EL PRESENTE REGLAMENTO:

### Artículo 1

En el anexo III del Reglamento (CE) nº 110/2008, en la categoría de producto «9. Aguardiente de fruta», se añade la entrada tioniente:

			«Pizco (*)		Pe	rú			
,	nrotección	de la	Indicación	nemrifica	"Pitco"	ém	semid	del	nracenta

(1) La protección de la insicación geogranica recro en virtual del presente Reglamento se aplicará sin perjuicio de la utilización de la denominación "Picco" para los productos originarios de Chile protegidos en virtud del Acuerdo de Asociación entre la Unión Europea y Chile de 2002.».

### Artículo 2

El presente Reglamento entrará en vigor el día siguiente al de su publicación en el Diario Oficial de la Unión Europea.

El presente Reglamento será obligatorio en todos sus elementos y directamente aplicable en cada Estado miembro.

# **EU INTERNATIONAL AGREEMENT**



### Article 145

### Geographical indications

# Example CARIFORUM has signed an EPA: prohibits misleading practices, unfair competition

• • •

- In respect of the protection of geographical indications, the EC Party and the Signatory CARIFORUM States shall prohibit and prevent, ex officio or at the request of an interested party.
- (a) regardless of the class of product on which it is used, the use in their territory of any means in the designation or presentation of a good that indicates or suggests that the good in question originates in a geographical area other than the true place or origin in a manner which misleads the public as to the true geographical origin of the good; or any other use which constitutes an act of unfair competition within the meaning of Article 10bis of the Paris Convention:
- any use of the protected names for goods in the same class of product as the geographical indication which do not originate in the geographical area indicated, even where:
  - the true origin of the good is indicated;
- (ii) the geographical indication in question is used in translation;
- (iii) the name is accompanied by terms such as 'kind', 'type', 'style', 'imitation', 'method' or other expressions of the sort.

# General remarks: how EUIPO interprets EU Regulations



Use

- Trade mark contains/consists of the GI
- High degree of visual and aural similarity (Scotch Whisky)
- Scope of protection extended to dissimilar goods and services if exploitation of reputation of GI proven

Evocation

- Public establishes a sufficiently clear and direct link between TM and GI (Verlados)
- Visual, aural or conceptual similarity e.g. terms share characteristic beginning or ending, conceptual proximity (Scotch Whisky)
- Indicators of the true origin of the product not to be taken into account (Scotch W)

Other misleading practices

• Whether or not an indication (an element in the trademark, word, image, container) is 'liable to convey a false impression as to [the product's] origin or to the nature or essential qualities of the product' (*Scotch Whisky*)

# **EXAMPLES: OPPOSITION – IDENTITY (USE)**



# PROSECCO PRINCESS



# Contested goods and services

Services in Class 35 (e.g. retail of alcoholic beverages, rental of sales stands, consultancy) and Class 43 (e.g. providing food and drink, temporary accommodation)



# Opposition

Consorzio di Tutela della Denominazione di Origine Controllata Prosecco argued that the sign exploited the reputation of PROSECCO (PDO-IT-A0516)



### Result

In light of evidence and arguments of the opponent, the opposition was upheld.

EUTM No 17 203 274

# **EXPLOITATION OF REPUTATION**



- The exploitation of reputation argument can only be put forward when there is 'use' of a
   GI
- Unlike trade marks, where reputation is quantitatively assessed, the reputation of a GI is linked only to the quality of the product that it designates. All registered GIs offer a guarantee of quality due to their geographical provenance. Therefore, the Office considers that GIs are intrinsically reputed
- Opponents do not have to submit evidence of the reputation of the GI
- Must submit convincing arguments and/or evidence regarding the exploitation of the reputation of the GI

# **EXPLOITATION OF REPUTATION**







# Contested goods and services

Services in Class 43 (e.g. bar services; catering services; provision of food and drinks)



# **Opposition**

INDECOPI argued that the sign exploited the reputation of PISCO (PGI-PE-01825) protected for *fruit spirit drink* 





### Result

In light of the evidence and arguments of the opponent, the opposition was upheld under Article 8(6). Solid evidence of INDECOPI investment in promoting PISCO and arguments linking the product with the contested services and the potential exploitation of reputation

# **EVOCATION AND EXPLOITATION OF REPUTATION**



# CONDE DE CUBA

EUTM No 15 207 848 B 2 689 134 CONDE DE CUBA/CUBA



# Contested goods and services

Goods and services in Class 34 (tobacco, tobacco products, vaporizers, articles to use with tobacco, matches) and Class 43 (animal boarding; Rental of furniture, linens and table settings)



# **Opposition**

Cubatabaco argued that the sign evoked the DO CUBA for tobacco or otherwise exploited its reputation (CUBA protected in France via the Lisbon Agreement)



## Result

In light of the arguments of the opponent, the opposition was PARTIALLY upheld for tobacco, tobacco products, vaporizers and electronic cigarettes (evocation). It was dismissed for the remaining goods and services (no evocation, lack of evidence/arguments of exploitation of reputation)

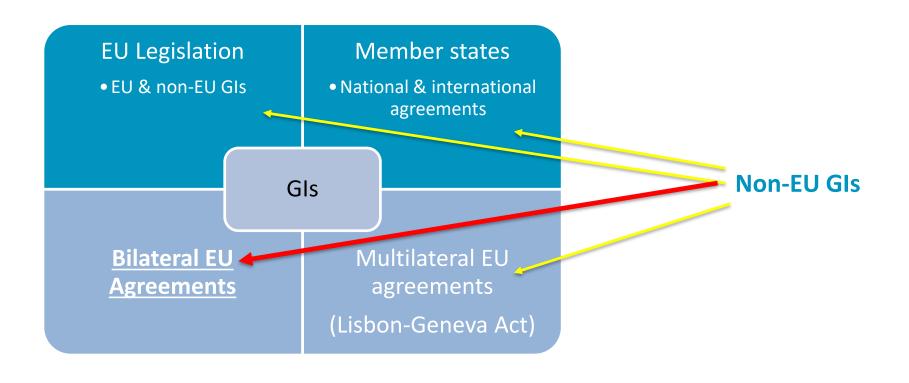














Product Areas	EU law*	National law**
Foodstuffs, Agricultural products, Wines, Spirit drinks and Aromatised wines	Yes	no
Non-agricultural field (e.g. handicraft)	n/a	Yes

<sup>\*</sup>Including international agreements concluded by the EU

<sup>\*\*</sup>Including international agreements concluded by MS



Use (exploitation of Reputation)



Other misleading practices



# **THANK YOU GRACIAS MERCÍ BEDANKT**





























**CARIFORUM** 

