

### Topic 1 : Madrid Protocol – A Route to Global Branding ARISE+ IPR Workshop on Madrid & Hague Systems Benoît Apercé Communications and Information Manager Madrid Information and

Communications and Information Manager, Madrid Information and Promotion Division, Madrid Registry, Brands and Designs Sector

### Disclaimer

Some words and images included in this presentation may be subject to IP rights. While use of those words and images for training purposes is allowed, any other use without the express authorization of the holder should be avoided.



### Outline

#### Key Benefits

- Facts and Figures
- How the System Works: Role of WIPO
- Online Services
- Public Education Opportunities

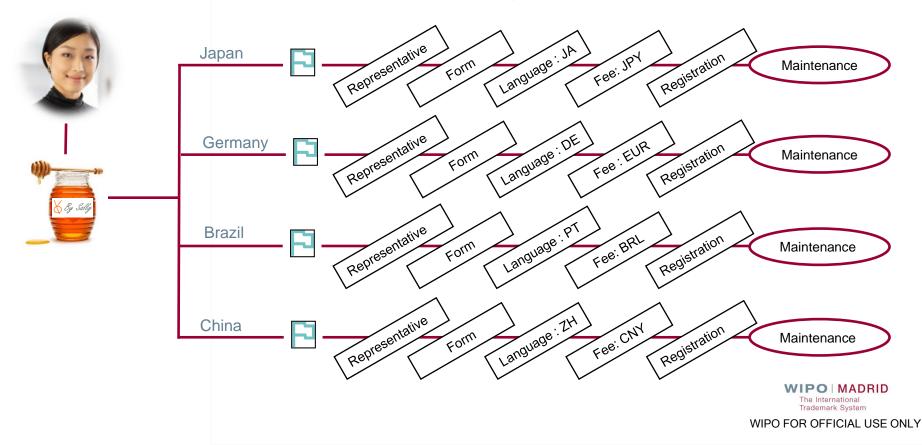
### A Brand and a Plan to Export

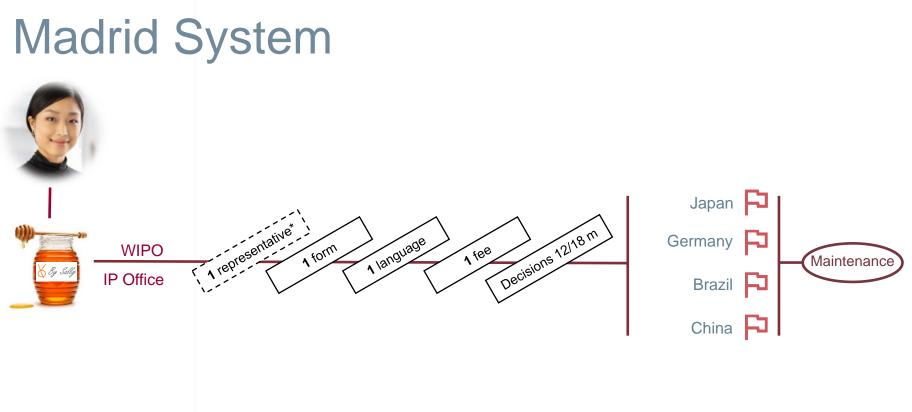




The International Trademark System

### Market by Market Filing





WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

\* optional

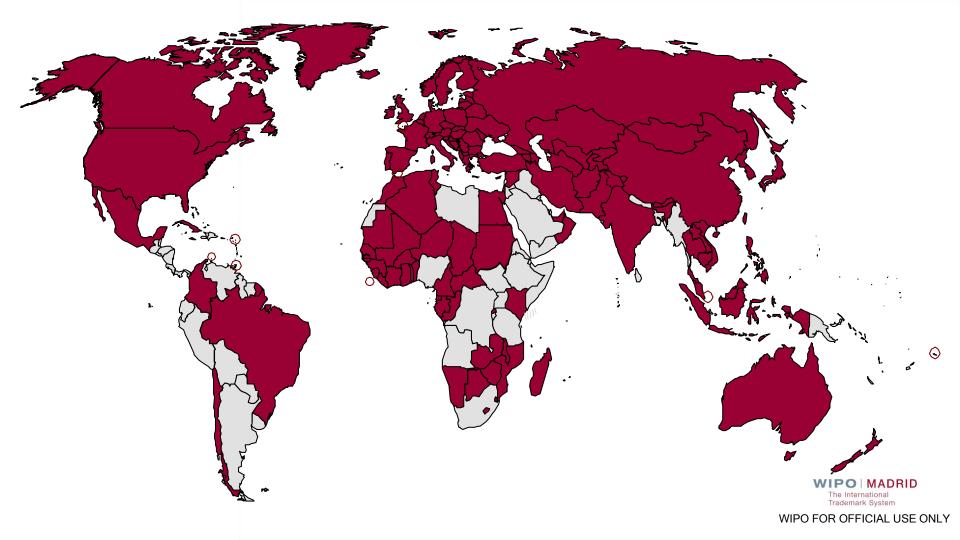
### Protection Option: The Madrid System

The International Route may be the best option to protect your trademarks abroad when you:

- Seek protection in multiple markets, particularly if these are in different regions
- Want flexibility to add new markets as your export plans develop

Have limited budget and/or time to spend on registration and management of your trademarks

> WIPO MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY



### The Madrid System is Global

- 128 countries covered by the 112 members
- Markets cover more than 80% of world trade
- Recent accessions:
  - **2018**: Afghanistan, Malawi, Samoa
  - 2019: Brazil, Canada, Malaysia
  - **2020:** Trinidad and Tobago
  - 2021: Islamic Republic of Pakistan, United Arab Emirates, Jamaica
  - **2022**: Chile and Cabo Verde

Trademark System

### Accession Outlook - 2022/23

- Africa: Mauritius, South Africa
- Arab region: Saudi Arabia
- Asia: Bangladesh, Papua New Guinea, Sri Lanka, Fiji
- **Europe**: Malta
- Latin America/Caribbean: Belize

WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

### The Madrid System is Convenient

Access a centralized filing and management procedure

File one application, in one language and pay one set of fees for protection in multiple markets

Expand protection to new markets as your business strategy evolves

> WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

### The Madrid System is Cost-Effective

One international application saves time and money

Avoid translations and multiple procedures

The International Trademark System

### **Costs comparison - applications**

### **Madrid System**

### **National Route**

- Basic fee (mark in b/w or color)
- Fees for designating members
  - Example: designating Brazil, China, Germany and Japan, for a mark in color for 2 classes of goods/services
- = CHF 2,493

NA NA

- Official fees for 4 countries
- Additional costs:
  - 4 x translations
  - 4 x local attorney fees

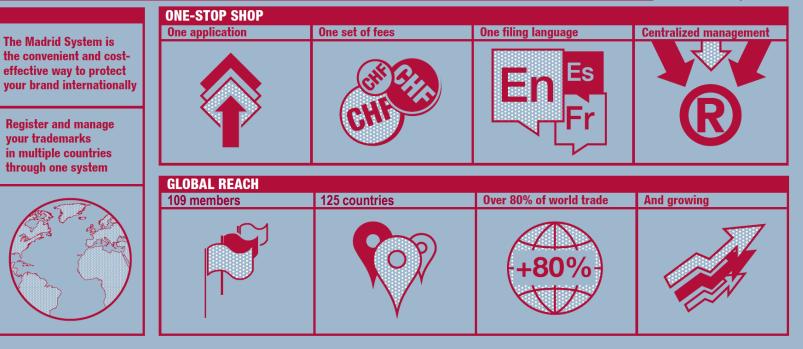
WIPO MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

\* Applicants from LDCs pay only 10% of basic fee

### Madrid System: Key Benefits

#### THE MADRID SYSTEM: PROTECTING TRADEMARKS ABROAD

WIPO | MADRID The International Trademark System



The International Trademark System

WIPO FOR OFFICIAL USE ONLY

D

### Madrid System: For all Businesses



Individual Entrepreneurs

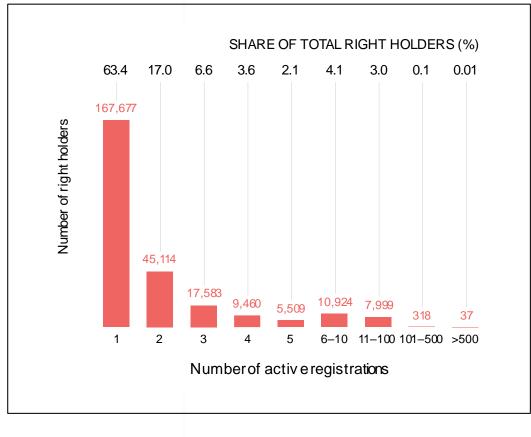
Small & Medium Businesses



Large Businesses

WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

## Right-Holders (2021)



The International Trademark System

# More than 1.5 Million International Registrations



This LONGINES mark is the oldest trademark still in effect

Registered in Switzerland in 1889, internationally in 1893

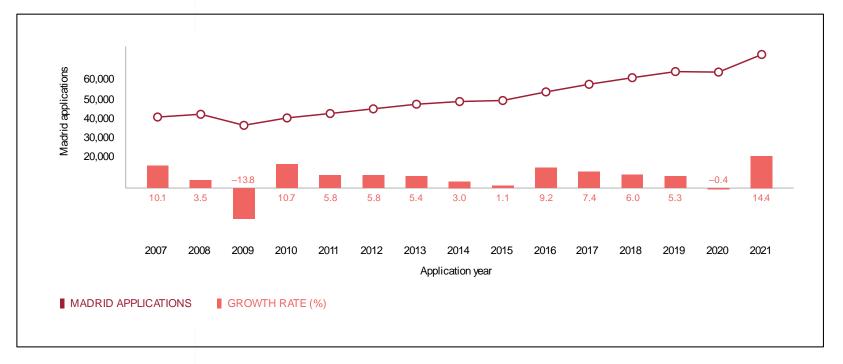


COLTEJER is international trademark registration 1.5 million

Registered in Colombia in 2009, internationally in 2019

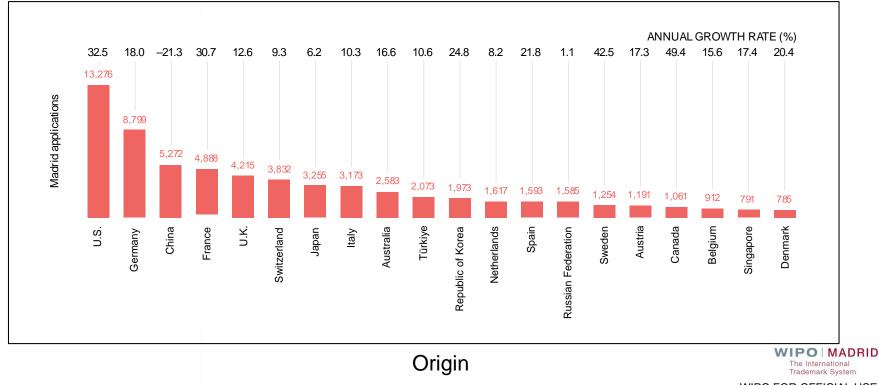
MADRID

### International Applications (2007-2021)

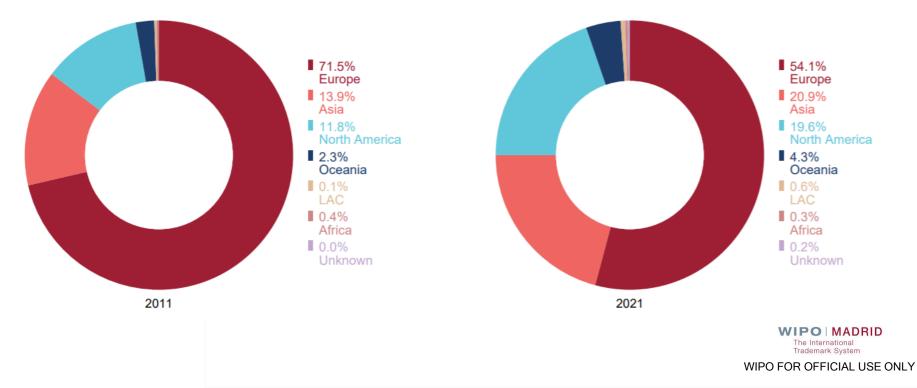


The International Trademark System

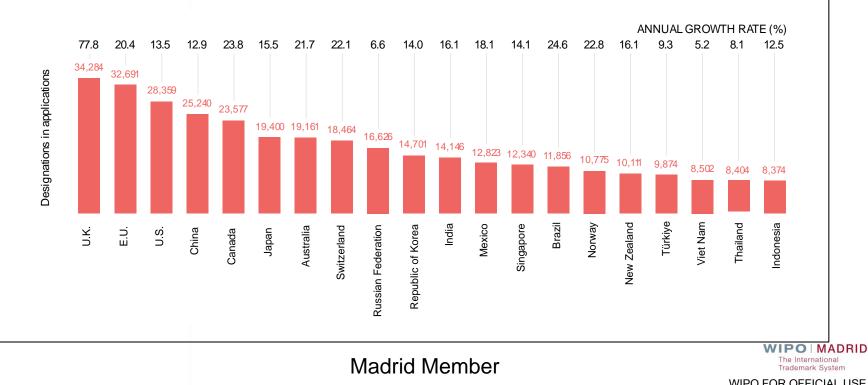
## Top 20 Filing Origins (2021)



## International Applications by Region - 2011 and 2021



## Top 20 Designated Contracting Parties 2021



21

### ASEAN Members: Key Figures (2020)

<b>Contracting Parties</b> (Accession Date)	National Applications	Madrid Applications (% Growth 2019/20)	Madrid Designations	Madrid Revenues (CHF)	
Brunei Darussalam (January 2017)	1,748	1 (-50%)	1,115	371,839	
Cambodia ( <i>June 2015</i> )	8,685	10 (+150%)	2,617	810,803	
Indonesia ( <i>January 2018</i> )	101,048	101 (+83%)	7,547	2,619,504	
Lao People's Democratic Republic ( <i>March 2016</i> )	2,047	1 (-66%)	1,729	421,114	
Malaysia (December 2019)	37,254	89 (+709%)	5,864	3,098,970	
Philippines (July 2012)	34,325	57 (-40%)	6,477	1,757,400	
Singapore (October 2000)	26,544	647 (-8%)	10,864	8,504,997	
Thailand (November 2017)	45,845	114 (-14%)	7,869	7,861,954	
Viet Nam (March 1949)	63,654	179 (-3%)	8,287	2,981,920	

## Top 5 Classes in International Applications (2021)

Rank	Classes	Number of Classes	Growth (%) 2020/2021	Share of Total (%)
1	Class 9: Computer and electronic	20,085	21.8	10.7
2	Class 35: Services for business	15,637	23.0	8.4
3	Class 42: Technological services	14,653	30.1	7.8
4	Class 41: Leisure, education and training services	9,341	23.9	5.0
5	Class 5: Pharmaceuticals	8,460	7.3	4.5

The International Trademark System

23

### Legal Framework

- Madrid Agreement (1891) no longer in "operations"
   Madrid Protocol (1989)
- Regulations
- Administrative Instructions
- Laws and Regulations of each Contracting Party

See <a href="http://www.wipo.int/madrid/en/legal\_texts/">http://www.wipo.int/madrid/en/legal\_texts/</a>

http://www.wipo.int/madrid/memberprofiles/#/

The International Trademark System

### How the Madrid System Works

### The International Trademark Registration Process



### Stage 1

### Application through your Office of origin

To be entitled to use the Madrid System, you must:

- Have a real and effective industrial or commercial establishment in, or
- Be domiciled in, or

Be a national of a member of the Madrid System

Before filing an international application, you need to have registered or filed an application (basic mark) in your Office of origin

Submit an international application through this same IP Office, which will certify and forward it to WIPO

WIPO FOR OFFICIAL USE ONLY

MADRID

### Stage 2

### Formal examination by WIPO

WIPO conducts a formalities examination

Once requirements have been met, the mark is recorded in the International Register

 WIPO sends a certificate of international registration to the holder and notifies the IP Offices, of the designated Contracting Parties (dCP), in which protection is sought

The scope of protection is not known at this stage. It is only determined after substantive examination and decision by the IP Offices, as outlined in Stage 3

MADRID

### Stage 3

Substantive examination by IP Offices (Office of the dCP)

■ IP Offices make a decision within 12 or 18 months in accordance with their legislation. WIPO records the decisions and notifies you

If an IP Office refuses to protect your mark, it will not affect the decisions of other offices. You can contest a refusal decision before the IP Office concerned

If an IP Office accepts to protect your mark, it will issue statement of grant of protection

The international registration is valid for 10 years. Renew directly with WIPO with effect in the dCPs

- Fees are payable to WIPO in Swiss francsBasic fee\*
  - 653 Swiss francs b/w reproduction of mark
  - 903 Swiss francs color reproduction of mark
- Fees for designated Contracting Parties (dCP)
  - Standard fees complementary (100 Swiss francs per dCP) and supplementary (100 Swiss francs per class beyond 3) OR
  - Individual fees where this is declared

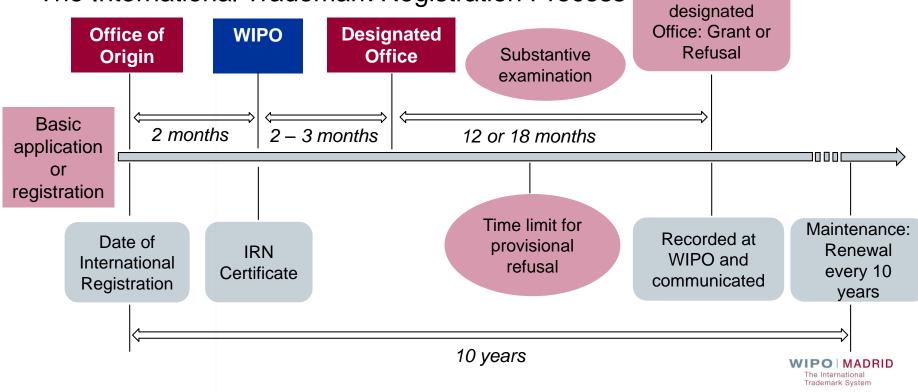
\* Applicants from Least Developed Countries benefit from a 90% reduction in the basic fee

Trademark System WIPO FOR OFFICIAL USE ONLY

MADRID

### Timeline

#### The International Trademark Registration Process Decision of



## Mandatory Email Requirement

<u>Amendments to the Regulations</u>, *February 1, 2021.* Mandatory to indicate an email address for:

- Applicants in international applications
- New holders in requests for recording of a change in ownership
- Appointed representatives in any requests

WIPO will send all communications by email to the representative or, if not appointed, to the applicant or holder

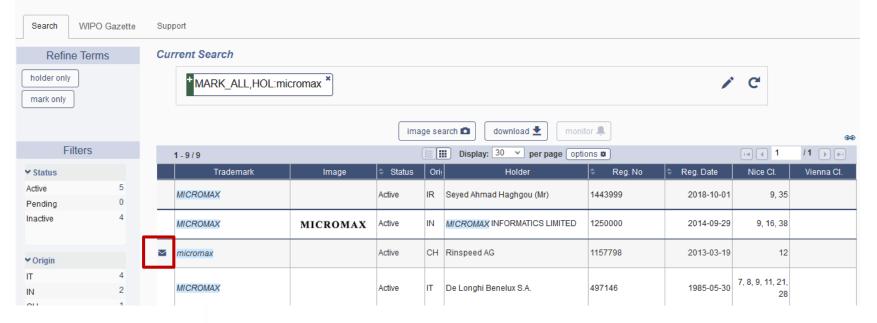
MADRID

Trademark System

Your gateway to the Madrid System, keeping you up to date on your trademark. Follow the status of your international application or trademark registration, access detailed information on all trademarks registered through the Madrid System, and keep an eye on competitors' trademarks

COVID-19 UPDATE: We urge users who have not already done so to provide an e-mail address via Contact Madrid to receive electronic communications under the Madrid System. Find out why this is necessary.

NEW: Identify registrations with missing email addresses with our new email address status filter.



The International Trademark System

32

### **ONLINE SERVICES DEVELOPMENT**

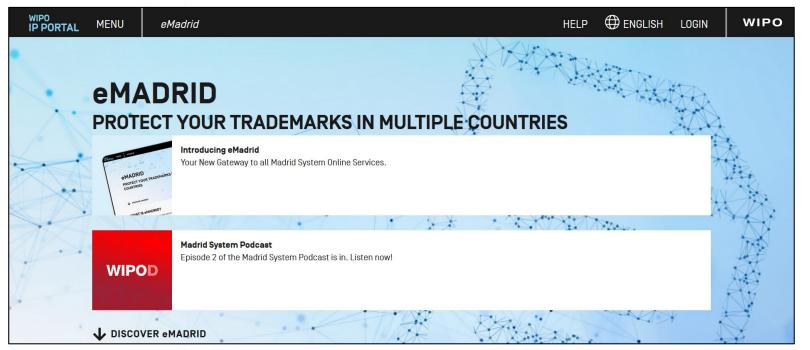
The International Trademark System

### eMadrid – Principles

- Key component of digital transformation of the Madrid Registry
- One central place, through a secured access, to perform all actions for the filing international applications and management of registrations in users' portfolio
- Guidance throughout the online journey and trademark lifecycle in a self-service manner

MADRID

## eMadrid - Centralized access to Madrid System Online Services



The International Trademark System

## Single sign-on – WIPO IP Portal

WIPO IP PORTAL MENU What are you looking for?				HELP	ENGLISH LOGIN	WIPO		
PATENTS	>	WIPO IP PORTAL MENU			• • /		HELP 🌐 ENGLISH	WIPO
TRADEMARKS	>					1		
DESIGNS	>		WELCOME TO	I HE WIP	U IP PURIA	-		
GEOGRAPHICAL INDICATIONS	>		Login with your WIPO Ac	ccount to access W	IPO's online IP services			
TRADE SECRETS	>		Username *	Password *				
CREATIVE WORKS	>					Login		
RESEARCH AND DATA	>							
DIGITAL EVIDENCE	>		Create WIPO account	Forgot your username?	Forgot your password?			
ASSISTANCE PROGRAMS	>							
MEDIATION AND ARBITRATION	>							
DOMAIN NAME DISPUTE RESOLUTION	>							
0.0.0.00.00	<u>,</u>	-						
								<b>^</b>
							The Int	MADRID ternational nark System

## **Customizable Dashboard of Widgets**

IY DASHBOARD						Feedback
WIDGETS Clear Dashboard	MADRID MONITOR +	GLOBAL BRAND DATABASE	WORLD CLOCK	$\odot$	LATEST NEWS	*
PATENTS	☆ <u>0 Watched IRNs</u>	Search Saved	Settings	¢	COVID-19 Support Services, Glob	al
TRADEMARKS	Quick Search Q	Searches	How to use	?	Innovation Index Launch: Save t	
✓ Madrid Monitor ✓ Global Brand Database	Search by trademark text or IRN.	Search Global Brands	Duplicate	$\oplus$	-	WIPO Win
	,	Search by Brand name, Applicant/Holder name, Application/Registration number	Remove	Û	WIPO Wire: WIPO, WTO, WHO Toge the COVID-19 Pandemic; Israel, N	
GEOGRAPHICAL INDICATIONS	MY FAVORITES 🔻		NOTEPAD	•	July 8, 2021	<u>WIPO Wi</u>
DEUDRAPHICAL INDICATIONS	Madrid Application Assistant [TRADEMARKS]	QUICK LINKS				_ •
DIGITAL EVIDENCE	Madrid Member Profiles (TRADEMARKS) Management of Representative (TRADEMARKS)	🚱 USPTO	Register to the specialized distance learni course on the Madrid system (DL-303)	ing	• • •	2 >
PAYMENTS	Fee Calculator [TRADEMARKS]	📓 WIPO - Madrid				
GENERAL	Contact Madrid [TRADEMARKS]	Madrid - video tutorials: Subsequent Designa				
Latest News World Clock		Add a link or drag and drop a link.		11.		
✓ My Favorites ✓ Quick Links ✓ Notepad				_		

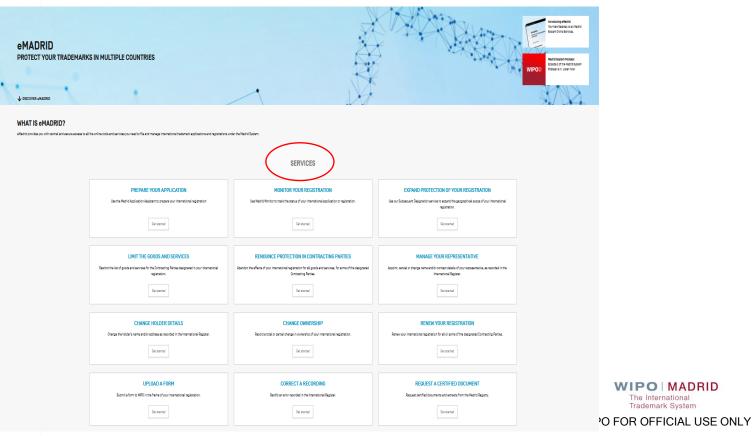
WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

## WIPO IP Portal - eMadrid

			Covid-19 Update×
What are you looking for?			
MY FAVORITES	>		
PATENTS	>		
TRADEMARKS	>	Search	>
DESIGNS	>	File & Manage	eMadrid New Perform transactions under the Madrid System online.
GEOGRAPHICAL INDICATIONS	>	Рау	eMadrid Reference New
PLANT VARIETY PROTECTION	>	IP Offices	Consult reference data for international applications and registrations.
DIGITAL EVIDENCE	>	Statistics	> Madrid Portfolio Manager
ASSISTANCE PROGRAMS	>		Manage your portfolio of international trademark registrations.
MEDIATION AND ARBITRATION	>		Contact Madrid $\Box$ Send enquiries and submit official forms, documents and responses to irregularity letters, and
DOMAIN NAME DISPUTE RESOLUTION	>		request extracts from the international register.
PAYMENTS	>		
			0-91W

The International Trademark System

## eMadrid : Gateway to Online Services



WIPO | MADRID The International Trademark System

## Madrid Application Assistant

Prepare international application in an intuitive and linear manner (launch in July 2020)

Method of filing according to selected Office of Origin

Pre-populated application with data import from the Office of origin

List of goods and services automatically translated/checked with the <u>Madrid Goods & Services Manager</u> and estimate by the <u>Fee Calculator</u>.

Application in PDF file (MM2 form) ready to submit to the Office of origin.

Trademark System
WIPO FOR OFFICIAL USE ONLY

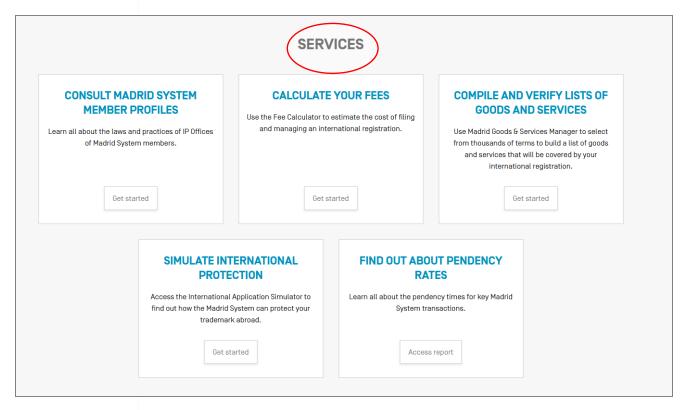
POMADRID

# Madrid E-Filing

File international applications online with the solution developped by WIPO

- Available on the website of IP Offices
- Full electronic process and certification
- Customized to IP Office needs (response to irregularities)
- Integrate Madrid Goods & Services Manager/Fee Calculator
- Authentication via WIPO Account

# eMadrid : Gateway to Supporting Tools



42

Trademark System
WIPO FOR OFFICIAL USE ONLY

WIPO | MADRID

# **Online Transactions: Key Benefits**

More than an electronic version of MM forms...

- Authentication via WIPO Account
- Built-in checks every step of the way
- Search by holder or representative name, trademark or international registration number
- Up-to-date information on the international registration
- Online payment
- Automatic confirmation email

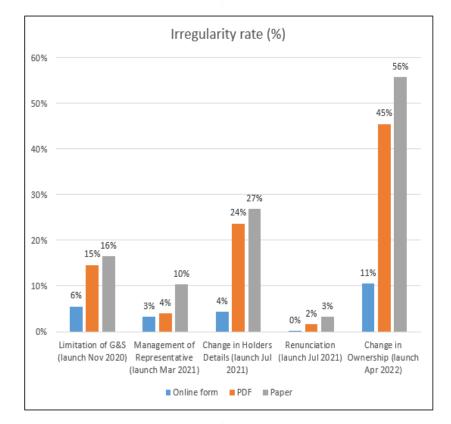
WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

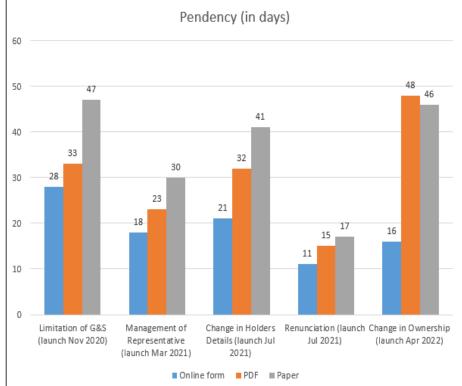
# Management – International Registrations

	Madrid Registry (WIPO)
	Active International Registrations: 813,609
	Active Designations: 6,648,029
	•
rademark holder	115,500
	Subsequent designations, modifications (28 types) or renewals of International Registration

Transaction	Volume	Online	
Subsequent designation (MM4)	21,891	Jul 2014	
Renewal (MM11)	35,050	Aug 2019	
Limitation of Goods & Services (MM6)	7,308	Nov 2020	
Management of Representative (MM10/12)	15,072	Mar 2021	
Change in Holders Detail (MM19)	17,502	Jul 2021	
Renunciation (MM17)	1,890	Jul 2021	
Change in Ownership (MM5)	9,449	Apr 2022	
Corrections (MM21)	1,326	Aug 2022	
Cancellations (MM8)	1,029	Pending	
Other modification transactions	4,923	TBD	
Total	115,500		С

Figures based on 2021 data





The International Trademark System

# PUBLIC EDUCATION OPPORTUNITIES

The International Trademark System

## Video Explainers and Tutorials

#### Madrid 'How-to' videos



How to extend the protection of an international registration via the subsequent designation

In this tutorial, you will learn how to expand the geographical coverage of your existing international registration by adding additional countries or regions through a subsequent designation. About subsequent designations.



How to renew international registrations (part 1)

This tutorial will go over the renewal process, modifications to international registrations before and after the renewal and the costs associated to the renewal. About renewals.



Video: An introduction to the International Trademark System.



Video: Benefits and advantages of the Madrid System.

The International Trademark System

47

### **Madrid Public Webinars**



#### Madrid Public Webinars

WIPO's free interactive Madrid System webinars offer practical information on a wide range of topics related to filing an international application and managing your international trademark registration. These webinars are held in the three working languages of the Madrid System: English, French and Spanish. For more languages visit: gotostage.com/channel/wipo-madrid-publicwebinars-multi

Share this page 🚺 🧰 🈏 🥔



#### The International Trademark System

### **Certificates of Attendance**

Share your certificate on LinkedIn, Twitter and other social media channel.



### Tag WIPO #MadridSystem

The International Trademark System

# **Testimonials and Case Studies**

#### Madrid System Case Study Highlight: Panasonic, Branding for Further Growth and Greater Value

October 5, 2021

We continue with our highlights of key case studies giving you practical insights on how companies across various industries use the Madrid System globally to their advantage. Our latest study focuses on Panasonic, the renowned Japanese electronics corporation.

Panasonic provides a wide range of products and services that are used in consumers' daily lives worldwide. These include home appliances, the electronic components used in them, housing and various services.



With more than a hundred years of experience, the company has been thoroughly committed to creating a better life for its users under the brand slogan of "A Better Life, A Better World".

Over the years, Panasonic introduced several business brands to achieve further growth and greater brand value in each area of business. In 2008, the corporation changed its name from the Matsushita Electric Industrial Co., Ltd to the Panasonic Corporation, consolidating its brand identity.

Discover how, with such a varied portfolio and an expansion strategy geared internationally, Panasonic uses the Madrid System to simplify the administrative procedures and greatly reduce costs.





Micromax on How WIPO's Madrid System Supports its International Growth Strategy World Intellectual Property Organization – WIPO



MixMediaWorx on the Benefits of Using the Madrid System

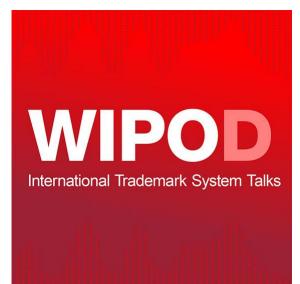
World Intellectual Property Organization - WIPO

#### The International Trademark System

## Madrid System Podcast

### WIPOD – International Trademark System Talks

Spotify S
Apple Podcasts (?)
Google Podcasts !!



WIPO | MADRID The International Trademark System WIPO FOR OFFICIAL USE ONLY

# Stay informed



### Website

Visit the <u>Madrid System</u> Website



Madrid News Subscribe to Madrid News

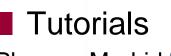


### Webinars

Access <u>Madrid Webinars</u> recordings and stay tuned for new topics Podcast and YouTube

Check our WIPO Madrid YouTube playlists and listen our historical podcasts





Play our Madrid <u>"How-</u> to" videos and tutorials



### Questions Contact us online or by phone

WIPO | MADRID The International Trademark System